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### **EDITORIAL**



# The Global Implementation Guidelines Initiative: how to optimize cardio-renal-metabolic care worldwide

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Evidence-based practice guidelines aim to inform and support clinical decision-making, to deliver consistent and relevant healthcare practices, discourage ineffective or potentially harmful interventions, and optimize patient outcomes. The impact of guidelines and their readership has grown enormously in recent years, with the development of local, national, and international guidelines associated with professional academic societies such as the European Society of Cardiology, the American College of Cardiology, and the American Heart Association. Guidelines can enable our hospitals and medical communities to identify disease performance and evaluation measures, guide the planning of costly interventions, increase equitable care of patients, and shape public policy. 1,2 In summary, following the guidelines strongly impacts the individual patient and society. Many clinical practice guidelines are, however, subject to biases and limitations.<sup>2</sup> Conflicting guideline statements exist, the quality of the scientific studies can vary, and the methodologies used to define them can be inconsistent. The writing committees can lack diversity and inclusion, and furthermore, the recommendations may need to account for global, regional, or local variations in socioeconomic level and geographical isolation, and digitization approaches are limited. This can limit implementation and can lead to criticism due to the need for more practical evidence-based recommendations that can be reasonably

achieved.3 Furthermore, the recommendations may need to account for global, regional, or local variations in socioeconomic level and geographical isolation. A comparative analysis of levels of evidence is carried out, considering the recommendations from 20+ clinical practice guidelines developed by international guidelines developers in the world of cardiology and beyond. Barriers around guidelines persist and limit their dissemination and uptake. These include negative attitudes towards guidelines, lack of financial and management support, inadequate knowledge, and limited resources. 4-6 Consequently, the implementation of such guidelines needs to be revised. A US study of outpatients with heart failure with reduced ejection fraction demonstrated that only a small percentage of eligible patients received evidence-based therapies, and many received suboptimal doses.7 Economic factors also affect the use of medications, with lower- and middle-income countries less likely than high-income countries to prescribe guideline-recommended treatments in patients hospitalized for acute heart failure<sup>8</sup> and patients without health insurance or scheduled follow-up within six months less likely to be on target doses. 7 Variations have also been reported according to sex; women are less likely to receive guideline-recommended medical therapy for acute coronary syndromes worldwide9 or receive medications at target doses in the REPORT-HF Registry.7 Conversely, in the Global-Congestive

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Heart Failure registry, while beta blocker and sacubitril/valsartan prescription rates were lower, mineralocorticoid receptor antagonist, digoxin and diuretic prescription rates were higher in women, especially in low and low-to-middle income countries. Sex-related differences in the quality of care have been noted in some studies. For example, in the recent report involving 23,340 patients with heart failure enrolled in the Global-Congestive Heart Failure registry, the use of investigations and medications were broadly similar in men and women. However, in patients with HFrEF, higher mineralocorticoid receptor antagonist, digoxin and diuretic prescription rates were noted in women (especially in LMIC/LIC). Conversely, beta blocker and sacubitril/valsartan prescription rates were lower in women, the latter only observed in LMIC/LIC possibly reflecting economic drivers. 9

To address these failings, there is a need to focus on implementation and global approaches by synthesizing the established cardiovascular disease guidelines rather than simply developing new ones for every country. Such an approach would seek to address the conflicting guideline statements and equip clinicians with practical and concise recommendations that can be met universally, incorporate diverse and inclusive writing committees (e.g., gender, geography) during the development stage, integrate socioeconomic considerations in the recommendations, and integrate digitalization approaches.

### Who are we?

The Translational Medicine Academy (TMA) is an International Academic Foundation and not-for-profit organization led by a board of trustees and supported by an international board. In 2021, the TMA expanded its mission to developing "Global Implementation Guidelines" to complement the currently available international and national quality guidelines in cardiology and focus on implementing best practice worldwide. Under the umbrella of the iCARDIO (International CARDio-Vascular Alliance to Improve Disease Outcomes) Alliance, this project aims to fill the need for implementation-focused cascade documents, particularly for its members in low-resource settings.

The final aim of a global guideline is not just to create a practical guideline that applies universally, but to also implement the guideline, improve the knowledge of clinicians, and improve the quality of life and health outcomes in patients.

The iCARDIO aims to gather leading cardiovascular societies from around the globe as partner organizations to develop consensus-based *Global Implementation Guidelines*, thus improving the quality of cardiovascular care, from prevention and diagnosis to treatment and follow-up, for all patients worldwide. Alongside educating doctors and patients about the best practices and latest advances in the field, the Alliance promotes equal access to optimal care for all patients wherever they are in the world by facilitating the uptake and implementation of guideline-directed care in cardiovascular medicine. The plan is to develop at least six *Global Implementation Guidelines*, focusing on the most prevalent cardiovascular issues including is-

chaemic heart disease, atrial fibrillation, diabetes and cardiovascular disease, obesity therapy in cardiovascular disease, peripheral arterial disease, myocarditis and heart failure.

### How do our guidelines differ?

### General principles of the Global Implementation Guidelines

The Global Implementation Guidelines will complement the extensive existing international guidelines and will be published as common-sense consensus summaries. They will be applicable and implementable globally for all patients in any economic context. This will be achieved through the adoption of a global cascade approach, considering resource availability on at least three economic levels:

- "evidence-based guideline" with no economic considerations
- "evidence-based guideline" with somewhat limited resources
- "evidence-based guideline" with severely limited resources. The *Global Implementation Guidelines* will involve a collaboration with international societies *via* the iCARDIO Alliance, with worldwide representation and full transparency regarding declarations of interest. The guidelines will incorporate a public consultation phase, will be published simultaneously in at least five international and selected national journals, and will be publicly and freely available with open access. Members of the iCARDIO Alliance can use the guidelines to develop their proprietary educational initiatives, such as webinars, online activities, materials and infographics. They will also be entitled to create a dedicated app for local use and education.

Whereas current guidelines can be extremely lengthy with extensive supplements, *Global Implementation Guidelines* will aim to comprise 40 journal pages at most, and will include a final guideline that is short, practical, easily understandable and globally implementable. They will also be made available in the form of a dedicated decision-tree based app.

## Organizational structure and guideline development

The iCARDIO Alliance contributes to the development of the *Global Implementation Guidelines* under the leadership of the Guideline Advisory Board (Figure 1). This partnership is administered by the TMA, which manages all organizational matters. The iCARDIO Alliance brings together experts in cardiovascular medicine and related fields, thus promoting a multidisciplinary approach. All members are committed voluntarily to helping the iCARDIO Alliance with its educational responsibilities.

The Guideline Advisory Board puts into place the Task Forces that develop the individual guideline topics. These Task Forces are led by two or three Chairs from different continents and four



to five Co-Chairs (altogether coming from at least four continents), who together form the Task Force's Executive Committee. Diversity is reflected across the Alliance, with the writing team (25 to 30 experts maximum) comprising no more than 50% of experts from Europe and North America, and including members from China, Latin America, Africa and India.

The Guideline Advisory Board selects the Chairs, Co-Chairs and Task Force Members, and each partner organization is invited to nominate a candidate for selected guideline author groups and one reviewer. The Board also appoints two or three Review Coordinators for each guideline document based on specific expertise in the field, proven integrity, and management and leadership skills. Review Coordinators establish the review panel and coordinate the review process with the support of TMA Staff. The names of the experts writing or reviewing the guideline are kept confidential from each other and from the outside world until publication.

### **Guideline development**

The guideline documents are developed using a patient-centric framework (Figure 2). Their authors review existing international, national and regional guidelines, and summarize them with a global three-tier approach considering the accessibility, availability and affordability of local resources in their final recommendations. The recommendations account for resource availability on at least three economic levels and do not discuss recommendations for specific countries, as there may be great disparities in medical care within a country.

A survey is carried out for each topic before the publication,

which aims to understand clinicians' ability to implement the specific recommendations and their perceptions of the applicability of the guideline in low- and middle-income countries. This is because the perception is that most globally intended guidelines are developed by academic medical societies and organizations based in the high-income countries by experts who practice in that same environment.<sup>11</sup> Thus, the products of this process are aimed at treating all patients with the best possible care no matter where they live in the world.

### Disclosures of interest, funding and disclaimer

Conflicts of interest are a crucial issue in developing good, trustworthy guidelines. Trust in the endorsing Societies and the Authors is a must. Authors will be selected among reputed experts willing to serve and not trying to take personal credit or benefit. All persons involved in the writing and review processes provide an annual disclosure of interest form, published alongside the relevant guideline document. Funding for the development of the Global Implementation Guidelines, and all other activities of the iCARDIO Alliance, comes from the proceeds of educational or scientific initiatives organized by the TMA and covers the costs of the TMA Staff, the medical writer, the collaborative editorial platform and the electronic tools. No direct funding comes from industry. The Chairs, Co-chairs, Task Force Members, and Reviewers act as volunteers (receiving only reimbursement for travel expenses associated with the project, which are reimbursed by the TMA). They are not, therefore, compensated for their contributions.



Figure 1. The iCARDIO Alliance organization chart for the Global Implementation Guidelines. GL, guideline; iCARDIO, International CARDio-Vascular Alliance to Improve Disease Outcomes; TF, Task Force; TMA, Translational Medicine Academy.



- Setting up of TF (invitations etc) and meetings with Chairs & Co-Chairs etc
- TF kickoff meeting for aims, TOC and distribution of tasks
- Building of comparison table of world guidelines in ACoMS (collaborative writing platform)
- Writing phase between section leaders and TF Members in ACoMS
- Creation of full document by Chairs & Co-Chairs in ACoMS
- Internal review of draft by TF in ACoMS
- Update of draft by Chairs & Co-Chairs in ACoMS
- Final review of draft by TF in ACoMS
- Final update of draft by Chairs and Co-Chairs prior to peer review in ACoMS
- TF kickoff meeting for aims, TOC and distribution of tasks
- Building of comparison table of world guidelines in ACoMS
- Writing phase between section leaders and TF Members in ACoMS
- Creation of full document by Chairs & Co-Chairs in ACoMS
- Internal review of draft by TF in ACoMS
- Update of draft by Chairs & Co-Chairs in ACoMS
- Final review of draft by TF in ACoMS
- Coordinating between GC and potential joint publication journals
- Peer review in ACoMS
- Peer review comments sent to Review Coordinators, Chairs & Co-Chairs in ACoMS
- Selected peer review comments integrated into draft in ACoMS
- Internal review of draft by TF in ACoMS
- Finalization of draft by Chairs & Co-Chairs for public review in ACoMS
- Public Review from iCARDIO Alliance website
- Public review comments sent to Review Coordinators in word document for streamlining
- · Streamlined public review comments in word document sent to Chairs & Co-Chairs
- Selected public review comments integrated into draft by Chairs & Co-Chairs in ACoMS
- Publication approval by whole TF, Review Coordinators and GAB including authors' list
- Guidelines sent by TMA Team to Global Cardiology for publication
- Global Cardiology formats the Guidelines and embellishes the graphics if necessary
- · Copy editing of the formatted Guidelines
- Approval of the final formatted document
- Global Cardiology sends the formatted document to the co-publishing journals
- Publication

Figure 2. The iCARDIO Alliance development process for the Global Implementation Guidelines.



Guidelines are reference documents for health professionals and can be used as such for many years. The *Global Implementation Guidelines* provide a general guide to appropriate practice, which will be followed subject to the clinician's judgment and patient's preference in each case. The Guidelines are designed to provide information to assist decision-making and are based on the best available evidence at the time of development of their publication.

### **Summary**

Guidelines are one of the primary tools for ensuring that healthcare professionals manage their patients according to the latest evidence-based, scientifically sound recommendations. Often the scenario of competing and or conflicting guidelines arises, and healthcare professionals are faced with trying to determine which guidelines to follow. In addition, questions of access and affordability of recommended therapies should be addressed in practice guidelines. The Global Implementation Guidelines Project will do this by gathering representatives of various guidelines, societies, and experts from around the world. This multidisciplinary team will review existing global, national, and regional cardiovascular guidelines, identify and analyze similarities, differences, and gaps, and consider or highlight significant inconsistencies between and among these guidelines. A cascade process will be developed to provide recommendations for the different economic scenarios, focusing on access and affordability. This will provide opportunities and recommendations to improve cardiovascular guidelines globally to create relevant. clinically helpful guideline documents that allow for all levels of resource availability to enhance patient care worldwide.

### **Conflict of interest**

See the Appendix file.

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